Introductory sub-table (I)(a)

Name of the Company: ORICON E	NTERPRISES LIMITED		
Scrip Code, Name of the scrip, clas	ss of security: 513121 EQUITY		
Post Allotment Shareholding Patte	rn : 31st DECEMBER, 2014		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	[() #DIV/0!	0
Held by public	(0
Total		#DIV/0!	0
Outstanding convertible securities	· No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group) #DIV/0!	0
Held by public	(0
Total		0 #DIV/0!	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group) #DIV/0!	0
Held by public	(0
Total) #DIV/0!	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	314095430)	100

		Staten	nent Showing	g Shareholding	g Pattern				
			· · · · · · · · · · · · · · · · · · ·	e (I)(a)					
Categ ory code	Category of Shareholder	Number of Shareholder s	Total number		1 0		otal encumbered		
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100	
(A)	Shareholding of Promoter and								
1	Indian								
(a)	Individuals/ Hindu Undivided Family								
(1)		39	103790720	57314175	66.09	66.09	9600000	9.25	
(b)	Central Government/ State Government(s)				0.00	0.00		#DIV/0!	
(c)	Bodies Corporate	9	12856710	6787100	8.19	8.19		0.00	
(d)	Financial Institutions/ Banks				0.00	0.00		#DIV/0!	
(e)	Any Others(Specify)				0.00	0.00		#DIV/0!	
(e-i)					0.00	0.00		#DIV/0!	
(e-ii)					0.00	0.00		#DIV/0!	
	Sub Total(A)(1)	48	116647430	64101275	74.28	74.28	9600000	8.23	
2	Foreign								
а	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		#DIV/0!	
b	Bodies Corporate				0.00	0.00		#DIV/0!	
с	Institutions	1			0.00	0.00		#DIV/0!	
d	Qualified Foreign Investor	1			0.00	0.00		#DIV/0!	
e	Any Others(Specify)				0.00	0.00		#DIV/0!	
e-i		1			0.00	0.00		#DIV/0!	
e-ii									

	Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!
		U	0	v	0.00	0.00	v	#DIV/0:
	Total Shareholding of Promoter and	48	116647430	64101275	74.28	74.28	9600000	8.23
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI				0.00	0.00		
(b)	Financial Institutions ⁷ Banks	7	4723055	4721905	3.01	3.01		
(c)	Central Government/ State Government(s)							
(1)					0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors				0.00	0.00		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Qualified Foreign Investor		14606020	14606020	0.00	0.00		
(i)	Any Other (specify)	3	14606938	14606938	9.30	9.30		
(i-ii)					0.00	0.00		
(i-ii)								
	Sub-Total (B)(1)	10	19329993	19328843	12.31	12.31		
	Sub-Total (B)(1)	10	19329993	17520045	12.31	12.31		
B 2	Non-institutions							
(a)	Bodies Corporate	174	8713065	7366375	5.55	5.55		
(b)	Individuals				0.00	0.00		
	Individuals -i. Individual shareholders							
	holding nominal share capital up to Rs 1							
Ι	lakh	6632	6628890	5200349	4.22	4.22		
Π	ii. Individual shareholders holding nominal							
	share capital in excess of Rs. 1 lakh.							
		26	4778819	4277219	3.04	3.04		
(c)	Qualified Foreign Investor				0.00	0.00		
(d)	Any Other (specify)				0.00	0.00		
(d-i)	TRUST							
		1	569618	569618	0.36	0.36		
	Clearing Member	55	230509	230509	0.15	0.15		
d-iii)	NRI	53	149391	149391		0.10		
	Sub-Total (B)(2)	6941	21070292	17793461	13.42	13.42	1	

(B)	Total Public Shareholding (B)=							
(b)	(B)(1)+(B)(2)	6951	40400285	37122304	25.72	25.72		
	TOTAL (A)+(B)	6999	157047715	101223579	100.00	100.00		
(C)	Shares held by Custodians and against							
	which Depository Receipts have been							
	issued					0.00		
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+(B)+(C)	6999	157047715	101223579		100.00	9600000	6.11

Sr.No	Notes
1	IN B (1)(i) Any other Specify 1,04,52,598 Equity Shares held by Clearwater Capital Partners Signgapore Fund III pvt Ltd, 41,44,340 Equity Shares by Clearwater Capital Patners Signapore PTE Ltd is a Foreign Body Corporate.
2	The Board of Directors in their Meeting held on 30th December, 2014 has allotted 5,45,00,000 Equity Shares of Rs. 2/- each
	aggregating to Rs. 10,90,00,000/- on account of conversion of 1,09,00,000 10% Compulsorily Convertible Preference Shares (CCPS) of Rs. 10/- each to the CCPS shareholders pursuant to the Scheme of Amalgamation approved by the Hon'ble High Court,
	Bombay vide its order dated 27th August, 2010. The equity shares allotted on account of conversion is pending for listing at
	Bombay Stock Exchnage Limited and for Corporate Action for credit of Shares in respective shareholders account.
3	The Shareholding Pattern submitted to Bombay Stock Exchnage is post allotment of new Equity Shares made by the Company.

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category ("Promoter and Promoter Group"

Sr.	Name of the shareholder		f Shares held Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
No.		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	s	As a % total number of warrant s of the same class	s	As a % total number of converti ble securitie s of the same class	
(1)	(11)	(111)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SUSHEEL SOMANI	22785215	14.51	500000	0.43	0.32	0	0		0	0
2	RAJENDRA SOMANI	32457990	20.67	4125000	3.54	2.63	0	0	0	0	0
3	VARUN SOMANI	5167675	3.29	975000	0.84	0.62	0	0	0	0	0
4	SARVAMANGAL MERCANTILE CO. LTD	3610500	2.30	0	0.00	0.00	0	0	0	0	0
5	MRIDULA SOMANI	4177325	2.66	200000	0.17	0.13	0	0	0	0	0
6	MR ADARSH SOMANI	6184810	3.94	800000	0.69	0.51	0	0	0	0	
7	VANDANA SOMANI	4035125	2.57	500000	0.43	0.32		0	0	0	
	SUJATA PAREKH KUMAR	6348480	4.04	0	0.00	0.00		0	0	0	
	NUPUR SOMANI	2998900	1.91	750000	0.64	0.48		0	0	0	
10	SUHRID SOMANI	3026545	1.93	0	0.00	0.00	0	0	0	0	0

(**I**)(**b**)

11	SURENDRA SOMANI	3900780	2.48	0	0.00	0.00	0	0	0	0	0
12	NAMRATA SOMANI	2655820	1.69	750000	0.64	0.48	0	0	0	0	0
13	SHANTANU SOMANI	2400965	1.53	0	0.00	0.00	0	0	0	0	0
14	SOMANI KUMKUM	2190070	1.39	1000000	0.86	0.64	0	0	0	0	0
15	JAYA SOMANI	1828215	1.16	0	0	0.00	0	0	0	0	0
16	HIMALAYA BUILDERS PVT LTD	3100390	1.97	0	0	0.00	0	0	0	0	0
17	SEVANTILAL JIVANLAL PAREKH	1152385	0.73	0	0	0.00	0	0	0	0	0
18	RIDHI SIDHIEQUIFIN LTD	3472300	2.21	0	0	0.00	0	0	0	0	0
19	ANUSHREE SOMANI	1068900	0.68	0	0	0.00	0	0	0	0	0
20	VRINDA SOMANI	933580	0.59	0	0	0.00	0	0	0	0	0
21	SKYLAND SECURITIES PVT LTD	2239900	1.43	0	0	0.00	0	0	0	0	0
22	DEBONAIR PUBLICATION PVT		0.12	0	0						
	LTD	183520				0.00	0	0	0	0	0
23			0.11	0	0						
	PARIJAT SHIPPING & FINALE LTD	169400				0.00	0	0	0	0	0
24	ANANDITA SUNIL PAREKH	100220	0.06	0	0	0.00	0	0	0	0	0
25	ARUNDHATI SUNIL PAREKH	100220	0.06	0	0	0.00	0	0	0	0	0
26	VENKATESH KARRIERS LTD	79400	0.05	0	0	0.00	0	0	0	0	0
27	VISHNUNARAIN KHANNA	109900	0.07	0	0	0.00	0	0	0	0	0
28	PREMNARAIN KHANNA	28500	0.02	0	0	0.00	0	0	0	0	0
29	BALKISHAN U TOSHNIWAL	139000	0.09	0	0	0.00	0	0	0	0	0
30	PAREKH INTEGRATED SERVICES		0.00	0	0						
	PVT LTD.	1250				0.00	0	0	0	0	0
31	SANJAY DOSI	100	0.00	0	0	0.00	0	0	0	0	0
32	CLARIDGE INVESTMENT LTD	50	0.00	0	0	0.00	0	0	0	0	0
										0	
	TOTAL	116647430	74.28	9600000	8.23	6.11					74.28

(I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of	total number of warrants of	secu Number of	convertible irities % w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	CLEARWATER CAPITAL PARTNERS SINGAPORE FUND III P	10452598	6.66	0	0	0	0	
	CLEARWATER CAPITAL PARTNERS SINGAPORE PTE LTD. A	4144340	2.64	0	0	0	0	
	SHERR VENKATESH METAL PACKS PVT LTD	5172790	3.29	0	0	0	0	
	UNITED INDIA INSURANCE COMPANY LIMITED	2221110	1.41	0	0	0	0	
	GENERAL INSURANCE CORPORATION OF INDIA	2000000	1.27	0	0	0	0	
6	GOPALA MERCANTILE LTD	1561010	0.99	0	0	0	0	
TOTAL		25551848	16.27	0	#DIV/0!	0		

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with</u> PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated				convertible ırities	Total shares (including underlying shares assuming full conversion of	
			in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held		warrants and convertible securities) as a % of diluted share capital	
	CLEARWATER CAPITAL PARTNERS SINGAPORE FUND III PVT LTD	10452598	6.66	0	0	0	0		
TOTAL	,	10452598	6.66	0	#DIV/0!	0	#DIV/0!	0	

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL		0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs		Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2	NIL			0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2	NIL			0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00